

TOP EXPORTER  
**Korea (Rep. of)**

2196 MT • 39% share

TOP PARTNER  
**China1**

2196 MT • 39% share

YOY GROWTH  
**-11.8%**

vs Aug 2024–July 2025

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**-11.8%**

Aug 2025–July 2026

Trade Flows — Reporter → Partner (MT)

1YR



ResourceWise IQ



What happened in 1,4-Butanediol markets last month?

In June, the 1,4-Butanediol (BDO) market experienced a more balanced phase. In Europe, improving supply availability and comfortable inventory levels among buyers alleviated prior concerns.

↗ +28.87%

## ResourceWise Compass™

### Trusted Chemical Market Intelligence for Better-Informed Decisions

**Chemical markets are complex. The intelligence you use to navigate them shouldn't be.**

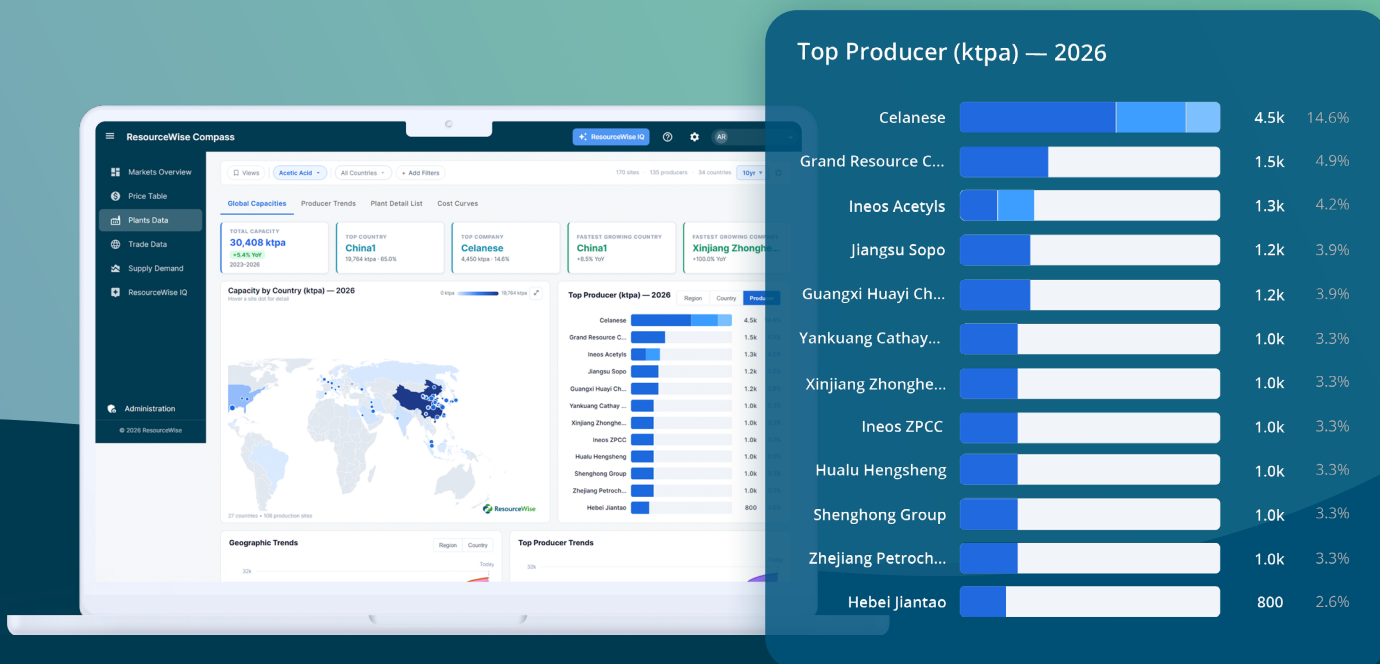
ResourceWise Compass™ gives chemical-market professionals a modern way to access trusted pricing, market fundamentals, plant and capacity intelligence, trade data, expert analysis, and AI-assisted discovery.

Explore the markets you follow. Understand what is changing. Find the intelligence you need to support commercial, sourcing, and strategic decisions.

**See Your Markets More Clearly**

**Find what matters faster. Explore it in context. Put trusted intelligence to work.**





# Move from Market Information to Market Understanding

A price point is important—but it rarely tells the whole story.

Changes in supply, demand, production, capacity, trade, feedstocks, and market events can all shape chemical market conditions.

Compass helps you investigate those indicators in one connected experience so you can better understand what is changing, why it matters, and how market signals relate to one another.

Compass helps answer questions such as:

- Is a price movement supported by broader market conditions?
- Where is capacity being added or reduced?
- How are trade and sourcing patterns changing?
- Where is demand strengthening or weakening?
- Is a market becoming tighter or more oversupplied?
- Which developments matter most to the decisions in front of me?

## One Modern Market Intelligence Experience

Compass brings forward the depth of ResourceWise chemical intelligence in a platform built to make market research easier to navigate, analyze, and apply.

Find what matters fast. Explore it in context. Put trusted intelligence to work.



# Explore the Market from Multiple Angles

## Pricing Intelligence

### Benchmark the market with confidence.

Access ResourceWise chemical pricing intelligence to monitor market movement, evaluate historical trends, compare relevant markets and geographies, and support purchasing, contracting, and commercial discussions with independent evidence.

Use Compass to:

- Track current, historical, and forecasted pricing
- Compare prices across markets
- Filter and export data for further analysis
- Add analyst context to market movement

## Plants & Capacity

### Understand the production landscape.

See where capacity sits, how supply is developing, and which changes could affect the markets you follow.

Use Compass to:

- Explore global capacity by country and region
- Monitor producer and capacity trends
- Review plant-level information
- Track announced projects
- Assess structural changes in supply

## Global Trade

### Follow how material moves across markets.

Explore imports, exports, trade partners, historical volumes, and geographic flows to understand changes in global availability and sourcing patterns.

Use Compass to:

- Identify major exporters and importers
- Track destination and sourcing markets
- Monitor changing trade relationships
- Compare trade volumes over time
- Visualize flows between countries

## Supply & Demand

Evaluate the fundamentals shaping market conditions.

Explore demand, production, capacity, utilization, and trade position to better understand where market balances may be changing.

Use Compass to:

- Track demand by country and region
- Review historical and forecast demand where available
- Compare production with capacity
- Monitor utilization
- Assess surplus, deficit, and net trade position

*Coverage, historical depth, forecasts, and analytical capabilities vary by chemical market and dataset.*



# Built Around the Decisions Chemical Market Teams Make

## Procurement & Sourcing

**Know where the market stands before you negotiate.**

Use independent pricing and market intelligence to evaluate supplier claims, understand changing supply conditions, and support purchasing and contracting decisions. Make better-supported sourcing decisions and manage input-cost exposure.

## Commercial & Sales

**Bring credible market evidence into customer conversations.**

Track pricing and market developments, understand the fundamentals surrounding market movement, and communicate changing conditions with greater confidence. Support commercially defensible decisions and stronger market conversations.

## Market Intelligence, Strategy & Investment

**See what is changing—and determine what deserves attention.**

Monitor pricing, capacity, trade, demand, and market developments to identify risks, opportunities, and structural changes relevant to planning, investment, and strategy.

## Producers

**Understand the supply environment around your assets and markets.**

Track capacity development, production trends, demand conditions, trade movement, and broader market fundamentals. Support production, planning, investment, and market-allocation decisions with stronger market context.

## Traders & Distributors

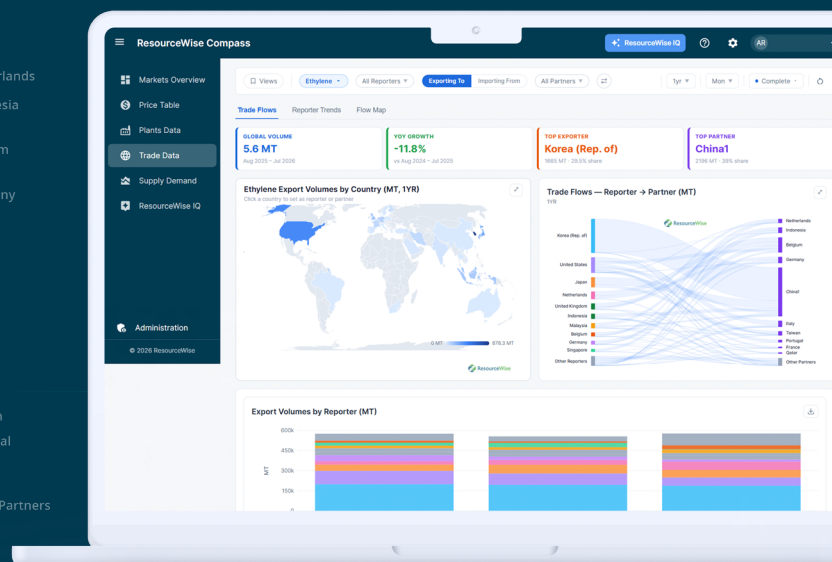
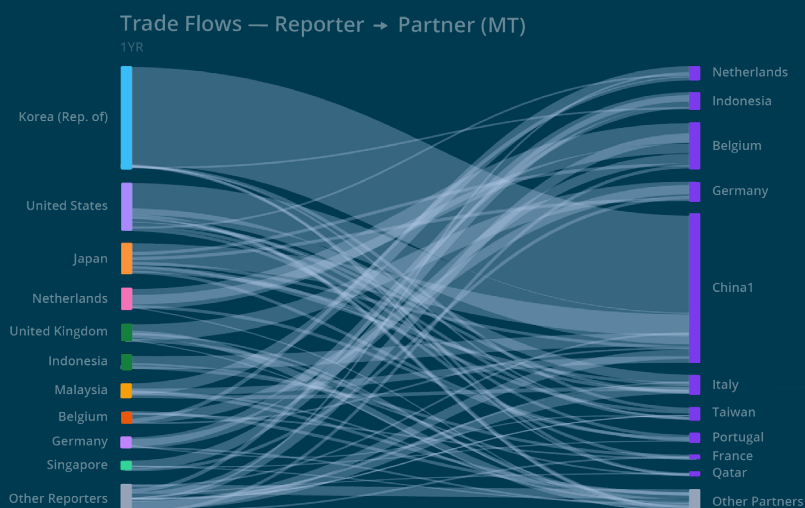
**Stay close to changing availability and market flows.**

Follow trade patterns, regional supply-demand conditions, and price movement across the markets you serve. Recognize changing market conditions and potential commercial opportunities sooner.

## Investors, Consultants, & Corporate Strategy

**Build market analysis on trusted fundamental data.**

Evaluate historical trends, capacity development, demand, trade, and other market indicators to support strategic research. Make better-informed market, investment, and portfolio decisions.





# ResourceWise Expertise Is Part of the Platform

**Data tells you what changed. Expertise helps you understand why.**

ResourceWise analysts bring decades of chemical market knowledge to the pricing, commentary, reports, and market intelligence available through Compass.

That expertise helps users interpret developments such as:

- Feedstock and production-cost changes
- Plant outages and operating disruptions
- Capacity additions and project activity
- Shifts in demand
- Trade disruptions and changing flows
- Policy, tariffs, and other market-moving events

The result is intelligence grounded not only in data, but in specialist understanding of the markets behind it.

## Find Relevant Intelligence Faster with ResourceWise IQ

ResourceWise IQ™ provides an AI-assisted way to explore ResourceWise Intelligence.

Ask questions in natural language to help surface relevant information, investigate unfamiliar markets, and spend less time searching through individual reports and datasets.

ResourceWise IQ helps you:

- Start with a business question
- Find relevant ResourceWise Intelligence faster
- Explore market topics more intuitively
- Move efficiently from discovery to deeper analysis



# Why ResourceWise?

## Market Intelligence Built on Data, Methodology, and Industry Expertise

**ResourceWise provides price reporting, market intelligence, analytics, and strategic consulting across chemicals, forest products, pulp and paper, and low-carbon fuels.**

Our chemical market intelligence combines:

### Independent Pricing

Trusted market reference points supported by established methodologies.

### Proprietary Market Data

Intelligence developed and maintained specifically for the industries and markets we serve.

### Industry Specialists

Analysts and consultants with deep experience across global chemical value chains.

### Market Context

Data and expert analysis designed to explain not only what changed, but the forces behind it.

### Modern Delivery

Compass makes ResourceWise Intelligence™ easier to navigate, explore, analyze, and apply.

# See Your Markets More Clearly

## Put ResourceWise Compass™ to Work for Your Business

Explore the pricing, fundamentals, trade, plant intelligence, expert analysis, and ResourceWise IQ™ capabilities available for the chemical markets you follow.

## ResourceWise Compass™

**Trusted chemical market intelligence for better-informed decisions.**

*Availability of features, datasets, forecasts, historical coverage, and analytical capabilities varies by chemical market and subscription.*

## Request a Demo

[resourcewise.com/platforms/compass](https://resourcewise.com/platforms/compass)

